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DEVELOPING BREAKTHROUGH NON-SURGICAL THERAPIES; IMPROVING PATIENT LIVES



Validated platform technology: NexoBrid[®] a commercial product for severe burns; EscharEx[®] a promising late-stage product for hard to heal wounds; MW005 a clinical-stage program for BCC



Strategic collaborations with Vericel, BARDA and DoD (U.S), Kaken (Japan)



Strong balance sheet, additional \$7.5m milestone payment upon BLA approval of NexoBrid[®] and commercial sales to support clinical development

EscharEx®: The Game Changer

Next generation enzymatic debridement solution for chronic and hard-to-heal wounds

Significant unmet medical need for topical, rapid and effective debridement agent in outpatient settings

In controlled studies, significantly higher incidence of complete debridement using EscharEx[®] (9 days vs. 59 days for patients treated with SOC)

Achieved complete debridement with avg 3.6 topical applications compared to 12.8 with SOC

Demonstrated safe, effective and rapid debridement in VLUs and DFUs; reduced wound size, reduction in biofilm and bacterial burden

Sets a new bar for efficacy; a billion-dollar market opportunity - anticipated to draw market share from all other debridement modalities

Phase III study design discussions with the FDA

Solid balance sheet to support EscharEx[®] clinical development program

\$17.6 million in cash as of Q3/2022 with an additional \$17.2 million raised in October 2022

YTD (1-9/22) NexoBrid[®] generated \$14.9 million in revenues; NexoBrid[®] is cash flow positive

Significant increase in revenues expected in 2023

NexoBrid[®]: Profitable & Validated Topical bioactive therapy for burn care; PDUFA target date of January 1, 2023

Clear unmet need for early, effective and selective non-surgical debridement for deep partial and full thickness burns

Clinically and commercially validated

US Strategic alliances: Vericel, BARDA and DoD

Approved in 41 countries; more than 11k patients treated successfully WW

Anticipated EU (EMA) pediatric label extension approval in Q1/2023

MW005: Next Potential Topical biological drug for the treatment of basal cell carcinoma (BCC)

Unmet medical need for a safe non-surgical treatment that achieves high rates of clinical and histological clearance

Initial Phase I/II study data proves MW005 safe and well-tolerated, with majority of the patients achieving complete histological clearance of target lesions in 5-7 applications

Large market opportunity; 4.3 million diagnosed each year in the U.S



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